



Dated: 8th August, 2023

To,
Listing Department
National Stock Exchange of India
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai -400051

Symbol- TOUCHWOOD	ISIN- INE486Y01013	Series- EQ
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Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 – Allotment of 5,30,000 Equity Shares upon conversion of Convertible Warrants - Outcome of Board Meeting

Dear Sir/Madam

This is in furtherance to our letter dated February 28, 2023 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Board of Directors of Touchwood Entertainment Limited (the “Company”) at their meeting held today i.e. August 8, 2023 considered and approved the allotment of 5,30,000 (Five Lakhs & Thirty Thousand) Equity Shares of Rs 10/- each, upon conversion/exchange of/for equal number of Warrants to the respective warrant holders consequent to the exercise of 5,30,000 Warrants held by them, as per details given in **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 76.5 per warrant (being an amount equivalent to 75% of the warrant exercise price of Rs. 102/- per warrant), aggregating to **Rs. 4,05,45,000/-** (Rupees Four Crore Five Lakhs and Forty-Five Thousand only) and duly signed application forms from the respective warrant holders, as per the terms of issue of Warrants.

These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

Consequently, the issued and paid-up capital of the Company stands increased to Rs 10,71,12,450/- consisting of 1,07,11,245 equity shares of Rs. 10/- each.

In this connection, we enclose the details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 in ‘**Annexure II**’.

The meeting commenced at 3:30 P.M. (IST) and concluded at 4 P.M. (IST).

TOUCHWOOD ENTERTAINMENT LIMITED

CIN: L92199DL1997PLC088865 | ISO 9001 :2015 | UAM No. DL10F0009354

Reg. Office : Sec-B, Pkt-1, Space 301 and 302, LSC-7 Community Centre, Vasant Kunj New Delhi -110070

Corporate Office : Thapar Farm-1, Opp. Shanti Kunj Main, Sector D-3 Church Mall Road, Vasant Kunj, New Delhi - 110070

Contact: +91-9810108253 ; Website: www.touchwood.in E-mail: cs@touchwood.in

The above information is also being made available on the website of the Company at www.touchwood.in. Kindly take the above information on your records.

Thanking you,

For Touchwood Entertainment Limited

Ashima Arora
Company Secretary and Compliance Officer
Membership No. 58754

Encl: As above

ANNEXURE I

List of Allottees:

S. No.	Names of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 76.5 per Warrant	No. of equity shares allotted, upon conversion/ exchange of Warrants
1.	Vinod Mehta	1,50,000	1,50,000	1,50,000	11475000	1,50,000
2.	Ram Dhan Jain	1,40,000	1,40,000	1,40,000	10710000	1,40,000
3.	Beena Jain	60,000	60,000	60,000	4590000	60,000
4.	Rishita Sharma	60,000	60,000	60,000	4590000	60,000
5.	Anuj Katta HUF	40,000	40,000	40,000	3060000	40,000
6.	Kalpana Katta	40,000	40,000	40,000	3060000	40,000
7.	Nikita Katta	40,000	40,000	40,000	3060000	40,000
Total		5,30,000	5,30,000	5,30,000	4,05,45,000	5,30,000

ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

Sr. No	Particulars	Description																																																												
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.																																																												
2.	Type of issuance	Preferential allotment																																																												
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 5,30,000 Equity Shares of face value of Rs. 10/- each upon conversion for equal number of Warrants at an issue price of Rs. 102 each (Rupees One Hundred and Two only) upon receipt of balance amount at the rate of Rs. 76.50 (Rupees Seventy-Six and Fifty Paise Only) per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") aggregating to Rs. 4,05,45,000/- (Rupees Four Crore Five Lakhs and Forty-Five Thousand only).																																																												
Additional information in case of preferential issue:																																																														
4.	Name of the Allottee	As per Annexure I																																																												
5.	Post allotment of securities - Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	<table border="1"> <thead> <tr> <th rowspan="2">S. No.</th> <th rowspan="2">Name of the Allottee(s)</th> <th colspan="2">Pre-Issue Equity holding</th> <th rowspan="2">No. of Shares allotted upon conversion of warrant</th> <th colspan="2">Post-Issue Equity holding after exercise of Warrants</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Vinod Mehta</td> <td>Nil</td> <td>0</td> <td>1,50,000</td> <td>1,50,000</td> <td>1.40%</td> </tr> <tr> <td>2.</td> <td>Ram Dhan Jain</td> <td>Nil</td> <td>0</td> <td>1,40,000</td> <td>1,40,000</td> <td>1.31%</td> </tr> <tr> <td>3.</td> <td>Beena Jain</td> <td>Nil</td> <td>0</td> <td>60,000</td> <td>60,000</td> <td>0.56%</td> </tr> <tr> <td>4.</td> <td>Rishita Sharma</td> <td>Nil</td> <td>0</td> <td>60,000</td> <td>60,000</td> <td>0.56%</td> </tr> <tr> <td>5.</td> <td>Anuj Katta HUF</td> <td>Nil</td> <td>0</td> <td>40,000</td> <td>40,000</td> <td>0.37%</td> </tr> <tr> <td>6.</td> <td>Kalpana Katta</td> <td>Nil</td> <td>0</td> <td>40,000</td> <td>40,000</td> <td>0.37%</td> </tr> <tr> <td>7.</td> <td>Nikita Katta</td> <td>Nil</td> <td>0</td> <td>40,000</td> <td>40,000</td> <td>0.37%</td> </tr> </tbody> </table> <p>Warrants had been allotted on 28th February, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 25.5 per warrant (being 25% of the issue price per warrant as "warrant subscription price").</p> <p>Now, 5,30,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 76.5 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price")</p> <p>7 (Seven)</p>	S. No.	Name of the Allottee(s)	Pre-Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post-Issue Equity holding after exercise of Warrants		No. of Shares	%	No. of Shares	%	1.	Vinod Mehta	Nil	0	1,50,000	1,50,000	1.40%	2.	Ram Dhan Jain	Nil	0	1,40,000	1,40,000	1.31%	3.	Beena Jain	Nil	0	60,000	60,000	0.56%	4.	Rishita Sharma	Nil	0	60,000	60,000	0.56%	5.	Anuj Katta HUF	Nil	0	40,000	40,000	0.37%	6.	Kalpana Katta	Nil	0	40,000	40,000	0.37%	7.	Nikita Katta	Nil	0	40,000	40,000	0.37%
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6.	In case of convertibles –intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Exercise of 5,30,000 warrants into 5,30,000 fully paid-up equity shares of Rs. 10/- each.</p> <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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