



Dated: 28th February, 2023

To,
Listing Department
National Stock Exchange of India
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai -400051

<i>Symbol- TOUCHWOOD</i>	<i>ISIN- INE486Y01013</i>	<i>Series- EQ</i>
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Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting

Dear Sir/Madam

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Tuesday, 28th February, 2023 have considered and approved, inter alia, the allotment of 29,00,000 (Twenty-Nine Lakh) Warrants at Rs. 25.5/- (Rupees Twenty-Five and Fifty Paise only) each optionally convertible into Equity Shares of the company on payment of the balance amount of Rs. 76.5/- (Rupees Seventy-Six and Fifty Paise only) each later on.

The total Issue price per warrant is Rs. 102/- convertible into One Equity Share of the company having face value of Rs.10/- including a premium of Rs.92/- per equity share.

In this connection, we further inform you that the Company has also received In- Principal approval from National Stock Exchange of India Limited vide letter no. NSE/LIST/34063 dated February 14, 2023 and consent of the shareholders of the company vide special resolution passed in the Extra Ordinary General Meeting held on 5th February, 2023. Since, this is allotment of warrants, there is no change in paid-up share capital of the Company at present.

The requisite details as required in terms of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 are provided as **Annexure I**.

The meeting commenced at 2 P.M. (IST) and concluded at 3 P.M. (IST).

The above information is also available on the Company's website i.e. www.touchwood.in.

Kindly take the above information on your records.

Thanking you,

For Touchwood Entertainment Limited

Ashima Arora
Company Secretary and Compliance Officer
Membership No. 58754

Encl: As above

TOUCHWOOD ENTERTAINMENT LIMITED

CIN: L92199DL1997PLC088865 | ISO 9001 :2015 | UAM No. DL10F0009354

Reg. Office : Sec-B, Pkt-1, Space 301 and 302, LSC-7 Community Centre, Vasant Kunj New Delhi -110070

Corporate Office : Thapar Farm-1, Opp. Shanti Kunj Main, Sector D-3 Church Mall Road, Vasant Kunj, New Delhi - 110070

Contact: +91-9810108253 ; Website: www.touchwood.in E-mail: cs@touchwood.in

ANNEXURE I

Information as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Details of Issuance of Securities:

Sr No.	Particulars	Remarks																																																								
1.	Type of securities proposed to be issued	Convertible warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant																																																								
2.	Type of issuance	Preferential Issue																																																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	29,00,000 Warrants convertible into equal number of Equity Shares of face value of Rs. 10/- each at a price of Rs. 102/- (including premium of Rs. 92/-) for each Warrant aggregating up to Rs. 29,58,00,000/- (Rupees Twenty-Nine Crore and Fifty-Eight Lakhs only).																																																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																																									
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	<table border="1"><thead><tr><th>Sr. No.</th><th>Name of Investors</th><th>Category</th><th>No. of Warrants allotted</th></tr></thead><tbody><tr><td>1.</td><td>Fossil Cretions Private Limited</td><td>Non-Promoter/ Public</td><td>20,00,000</td></tr><tr><td>2.</td><td>Vinod Mehta</td><td>Non-Promoter/ Public</td><td>1,50,000</td></tr><tr><td>3.</td><td>Amrish Mehta</td><td>Non-Promoter/ Public</td><td>1,50,000</td></tr><tr><td>4.</td><td>Ram Dhan Jain</td><td>Non-Promoter/ Public</td><td>1,40,000</td></tr><tr><td>5.</td><td>Sajan Devi Jain</td><td>Non-Promoter/ Public</td><td>1,40,000</td></tr><tr><td>6.</td><td>Beena Jain</td><td>Non-Promoter/ Public</td><td>60,000</td></tr><tr><td>7.</td><td>Rishita Sharma</td><td>Non-Promoter/ Public</td><td>60,000</td></tr><tr><td>8.</td><td>Ram Ballabh Katta HUF</td><td>Non-Promoter/ Public</td><td>40,000</td></tr><tr><td>9.</td><td>Anuj Katta HUF</td><td>Non-Promoter/ Public</td><td>40,000</td></tr><tr><td>10.</td><td>Ayush Katta HUF</td><td>Non-Promoter/ Public</td><td>40,000</td></tr><tr><td>11.</td><td>Kalpana Katta</td><td>Non-Promoter/ Public</td><td>40,000</td></tr><tr><td>12.</td><td>Nikita Katta</td><td>Non-Promoter/ Public</td><td>40,000</td></tr><tr><td colspan="3" style="text-align: center;">TOTAL</td><td>29,00,000</td></tr></tbody></table>	Sr. No.	Name of Investors	Category	No. of Warrants allotted	1.	Fossil Cretions Private Limited	Non-Promoter/ Public	20,00,000	2.	Vinod Mehta	Non-Promoter/ Public	1,50,000	3.	Amrish Mehta	Non-Promoter/ Public	1,50,000	4.	Ram Dhan Jain	Non-Promoter/ Public	1,40,000	5.	Sajan Devi Jain	Non-Promoter/ Public	1,40,000	6.	Beena Jain	Non-Promoter/ Public	60,000	7.	Rishita Sharma	Non-Promoter/ Public	60,000	8.	Ram Ballabh Katta HUF	Non-Promoter/ Public	40,000	9.	Anuj Katta HUF	Non-Promoter/ Public	40,000	10.	Ayush Katta HUF	Non-Promoter/ Public	40,000	11.	Kalpana Katta	Non-Promoter/ Public	40,000	12.	Nikita Katta	Non-Promoter/ Public	40,000	TOTAL			29,00,000	
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C	Post allotment of securities - outcome of the subscription: Issue price/allotted price (in case of convertibles)	<p>The Warrants are issued at a price of Rs. 102/- (including premium of Rs. 92/-) per warrant and each warrant is convertible into one equity share of face value of Rs. 10/- within a period of 18 months from the date of allotment of warrants.</p> <p>The price has been arrived at in compliance of SEBI (ICDR) Regulations, 2018.</p> <p>The Company has received subscription money equivalent to 25% of the issue price of warrants from the respective allottees. The balance 75% of the issue price is to be paid by the warrant holders at the time of allotment of</p>																																																								

		equity shares pursuant to exercise of option by them on conversion of warrants at any time within a period of 18 months from the date of allotment.
D	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants on such terms & conditions as applicable upon exercise of option of conversion by the warrant holder.